

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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UNITED STATES OF AMERICA
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—V.—

S3 19-Cr. 254 (ALC)

REGINALD FOWLER,

DEFENDANT.
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DECLARATION OF ALAN KANTOWITZ

My name is Alan Kantowitz. I am a citizen of the United States and I reside in California. Before the AAF suspended operations, I was involved as the Strategy Lead for Ebersol Sports Media Group and its subsidiaries. In my role, I was involved in or knew about most of the company's significant business dealings, including dealings with Reggie Fowler.

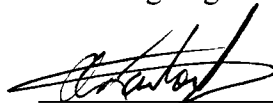
In the summer of 2018, I was interested in making an investment in the AAF through ESMG's convertible note purchase agreement along with my brothers Kenneth and Steven, and Steven's in-laws. I was aware of Mr. Fowler's commitments and that he and ESMG had agreed in principal to an investment by Fowler of \$50 million in equity together with a \$120 million line of credit. I had seen bank and investment account statements that Mr. Fowler provided showing more than enough funds on deposit to make the investment.

My brother, Kenneth, purchased a convertible promissory note in the amount of \$20,000 on August 2, 2018. My brother Steven and his in-laws bought in through Krinick ASC Holdings, LLC which purchased a \$150,000 convertible note on August 3, 2018. I purchased an equivalent \$20,000 note on September 18, 2018. We all consented to conversion of our notes in the Series 1 funding round led by Mr. Fowler.

Mr. Fowler never advised me or anyone else that he had been lying about his financial account balances. Had I known that, I would not have purchased a note at that time or consented to its conversion and I wouldn't have allowed my brothers to either. Although, our investment was small compared to others, it was a lot of money to us.

I declare state under penalty of perjury that the foregoing is true and correct.

Executed on March 23, 2023.



Alan Kantowitz